

28.30%  
GROSS  
REVENUE



15.90%  
EBIDTA



## 20 MICRONS LIMITED

AUDITED FINANCIAL RESULT FOR THE QUARTER ENDED MARCH 31, 2009

Sr No	Particulars	Standalone				Consolidated Year Ended 31-3-2009 Audited
		Quarter ended		Year ended		
		31-03-2009 (Audited)	31-03-2008 (Audited)	31-03-2009 (Audited)	31-03-2008 (Audited)	
1	(a) Turn over	3,472.48	2,848.65	14,520.62	11,468.95	14,533.36
	Less :- Excise Duty/ Sales Tax	155.29	190.90	733.82	728.09	733.82
	Net Turnover	3,317.20	2,657.86	13,786.80	10,740.86	13,799.54
	(b) Other operating income	(27.93)	(13.70)	21.90	23.22	21.90
	Total Income (a+b)	3,289.27	2,644.16	13,808.70	10,764.08	13,821.44
2	Expenditure	(24.05)	(125.11)	(159.04)	(217.01)	(159.04)
a	(Increase) / decrease in the stock in trade and work in progress	304.07	664.28	3,003.74	2,276.39	3,688.66
b	Consumption of raw materials	391.67	425.08	1,848.00	1,681.57	1,848.00
c	Manufacturing cost	1,346.59	552.23	3,448.72	2,416.94	2,770.45
d	Purchase of traded goods	356.91	366.50	1,511.53	1,323.12	1,513.59
e	Employee cost	109.24	95.18	403.59	372.55	404.11
f	Depreciation	76.69	99.17	386.58	368.09	414.25
g	Administrative and other expenses	538.61	339.67	2,086.71	1,379.59	2,090.92
h	Selling and Distribution Expenses					
i	Total	3,099.72	2,417.00	12,529.82	9,601.25	12,570.94
3	Profit from Operations before Other Income, Interest and					
	Exceptional Item (1+2)	189.54	227.16	1,278.88	1,162.83	1,250.50
	4 Other Income	41.41	18.00	127.45	26.17	127.81
	5 Profit before Interest and Exceptional Items (3+4)	230.96	245.16	1,406.33	1,189.01	1,378.31
6	Interest	192.34	83.35	788.12	525.45	788.32
7	Profit after Interest but before Exceptional Items (5-6)	38.61	161.81	618.21	663.56	589.99
8	Exceptional Items (Restructuring Fees)	168.43	39.47	371.05	39.47	371.05
9	Profit (+) / Loss (-) from ordinary Activities before tax (7-8)	(129.82)	122.34	247.16	624.09	218.94
10	Provision for current Tax including FBT	10.25	0.60	28.61	(32.00)	28.61
11	Deferred tax Adjustment	(41.99)	7.56	84.59	197.01	81.35
12	Net Profit (+) / Loss (-) from Ordinary Activities after tax	(98.08)	114.19	133.96	459.09	108.99
13	Extraordinary Items (net of tax expenses)					
14	Net Profit (+) / Loss (-) for the period	(98.08)	114.19	133.96	459.09	108.99
15	Paid - up equity share capital (Face value of shares Rs 10 each)	1,420.52	1,244.48	1,420.52	1,244.48	1,420.52
16	Reserve excluding Revaluation Reserve					
17	Earning per Share (Face value of Rs 10 each)					
	Before and After Extraordinary Items					
	-Basic	(0.74)	0.29	1.01	3.69	0.82
	-Diluted	(0.73)	0.29	1.00	3.65	0.81
18	Public shareholding					
	-Number of shares	7498569		7498569		7498569
	-Percentage of shareholding	52.79%		52.79%		52.79%
19	Promoters and Promoters Group Shareholding					
a)	Pledged/ Encumbered					
	- No. of Shares	Nil		Nil		Nil
	- Percentage of shares (as a % of the total share holding of share holding of Promoters and Promoters Group)	Nil		Nil		Nil
	- Percentage of shares (as a % of the total share Capital)	Nil		Nil		Nil
b)	Non-Encumbered					
	- No. of Shares	6700679		6700679		6700679
	- Percentage of shares (as a % of the total share holding of share holding of Promoters and Promoters Group)	100%		100%		100%
	- Percentage of shares (as a % of the total share Capital)	47%		47%		47%

Notes:

- The Company's share got listed at the Bombay Stock Exchange Limited and National Stock Exchange of India Ltd. on 6th October, 2008.
- The funds raised through the IPO have been utilised as under-

	Rs. in Lacs
a) Funds raised through Initial Public Offer	2393.19
b) Utilization of Funds till 31. March, 2009	
(1) Amount paid to selling shareholders through Offer for Sale	1,471.60
(2) Issue Expenses	331.26
(3) Amount utilized for the expansion of the capacity at various locations	590.33
<b>Total</b>	<b>2,393.19</b>

- Exceptional items appearing in Sr. No. 8 represents full and final payments made/ to be made to the Banks for restructuring Loans taken in the past. No amount is to be provided as the restructuring fees in future as an exceptional item.
- The above Audited Financial Result were reviewed by the Audit Committee and approved by the Board of Directors in their Meetings held on 29-3-2010
- The Company operates in one business segment i.e. Industrial minerals. In view of this, no separate disclosure is required under Accounting Standard "As-17" "Segment Reporting".

6 Status of the Investors Complaints / Correspondances:

Opening Pending	Received	Disposd	Closing Pending
Nil	24	24	Nil

- Figures for the previous year/quarter have been regrouped / rearranged , wherever necessary to make them comparable. This being first year of preparing consolidated accounts, previous year figures are not given.

For 20 MICRONS LIMITED

*Chandresh S. Parikh*  
Chandresh S. Parikh  
Chairman & Managing Director

Place : Vadodara  
Date : 29-4-2009