

(I)(a) Statement showing Shareholding Pattern

Name of the Company : 20 Microns Limited

Scrip Code, Name of the scrip, class of security : 20MICRONS

As on Date : 30-Jun-2012

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|--|--------------------------------------|--|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 0 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 21 | 4904193 | 4904193 | 34.22 | 34.22 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 2 | 3644412 | 3644412 | 25.43 | 25.43 | 3600000 | 98.78 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(1) | 23 | 8548605 | 8548605 | 59.65 | 59.65 | 3600000 | 42.11 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 23 | 8548605 | 8548605 | 59.65 | 59.65 | 3600000 | 42.11 |
| (B) | Public shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 1 | 110150 | 110150 | 0.77 | 0.77 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |

| | | | | | | | | |
|------------|---|------|----------|----------|--------|--------|---------|-------|
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 1 | 110150 | 110150 | 0.77 | 0.77 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 196 | 1903731 | 1903731 | 13.28 | 13.28 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 4416 | 1292384 | 1255408 | 9.02 | 9.02 | N.A. | N.A. |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 44 | 1178145 | 1178145 | 8.22 | 8.22 | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Any Other (Total) | 239 | 1298013 | 882019 | 9.06 | 9.06 | N.A. | N.A. |
| (d1) | Clearing Members | 29 | 190622 | 190622 | 1.33 | 1.33 | N.A. | N.A. |
| (d2) | HUFs | 145 | 151566 | 151566 | 1.06 | 1.06 | N.A. | N.A. |
| (d3) | NRIs | 62 | 926880 | 510886 | 6.47 | 6.47 | N.A. | N.A. |
| (d4) | Trusts | 3 | 28945 | 28945 | 0.20 | 0.20 | N.A. | N.A. |
| | Sub-Total (B)(2) | 4895 | 5672273 | 5219303 | 39.58 | 39.58 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4896 | 5782423 | 5329453 | 40.35 | 40.35 | N.A. | N.A. |
| | TOTAL (A)+(B) | 4919 | 14331028 | 13878058 | 100.00 | 100.00 | 3600000 | 25.12 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 4919 | 14331028 | 13878058 | N.A. | 100.00 | 3600000 | 25.12 |

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. (I) | Name of the shareholder (II) | PAN of the Shareholder (III) | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII) |
|----------------|--------------------------------------|---------------------------------|-------------------|--|--|--|--|---------------------------------|--|---|--|--|
| | | | Number (IV) | as a % of grand total (A) + (B) + (C) (V) | Number (VI) | as a percentage (VII) = (VI) / (IV)*100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XII) | |
| 1 | ERIEZ FINANCE AND INVESTMENT LIMITED | | 1983215 | 13.84 | 1983215 | 100.00 | 13.84 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | ERIEZ FINANCE AND INVESTMENT LTD | | 1661197 | 11.59 | 1616785 | 97.33 | 11.28 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | BHANUBHAI BHAILALBHAI PATEL | | 292441 | 2.04 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | RANJANBEN BHANUBHAI PATEL | | 171150 | 1.19 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | YOGESH RAMESHKANT PARIKH | | 47145 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | ILABEN PARIKH | | 17000 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | CHANDRESH S PARIKH | | 257499 | 1.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | CHANDRESH S PARIKH | | 1542701 | 10.76 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | RAJESH C PARIKH | | 279978 | 1.95 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | ATIL CHANDRESH PARIKH | | 242431 | 1.69 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 11 | PARIKH ATIL CHANDRESH | | 37547 | 0.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | ANANTRAI KAMDAR | | 358161 | 2.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 13 | ANANTRAI KESHAVJI KAMDAR | | 81949 | 0.57 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | ALPA CHETAN TURAKHIA | | 110000 | 0.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 15 | RUPAL ASHISH PATHAK | | 83240 | 0.58 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 16 | SHILPA CHETAN MEHTA | | 150000 | 1.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 17 | KAMINI RAMESHBHAI PATEL | | 16671 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 18 | PATEL NEESHAD RAMESHBHAI | | 24038 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

| | | | | | | | | | | | |
|----|--------------------------------|---------|-------|---------|-------|-------|---|------|---|------|------|
| 19 | RAMESHBHAI BALDEVBHAI PATEL | 720900 | 5.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 20 | RAMESHBHAI BALDEVBHAI PATEL | 255650 | 1.78 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 21 | PATEL NEEDSHAD RAMESHBHAI | 17347 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 22 | SUDHIR RAMESHKANT PARIKH | 167473 | 1.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 23 | SUDHIR RAMESHKANT PARIKH | 30872 | 0.22 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 8548605 | 59.65 | 3600000 | 42.11 | 25.12 | 0 | 0.00 | 0 | 0.00 | 0.00 |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-----------------------------------|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NARENDRA MANIBHAI PATEL | | 237137 | 1.65 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | CHINTAN MAGANLAL KAKKAD | | 222546 | 1.55 | 0 | 0.00 | 0 | 0.00 | 0 |
| 3 | ANS PRIVATE LIMITED | | 165000 | 1.15 | 0 | 0.00 | 0 | 0.00 | 0 |
| 4 | VIKING INDUSTRIES PRIVATE LIMITED | | 500000 | 3.49 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | | 1124683 | 7.85 | 0 | 0.00 | 0 | 0.00 | 0 |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-------------------------|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | Not Applicable | | | | | |
| | TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------------|----------------------------|--|
| 1 | RAJESH C PARIKH | | 279978 | 1.95 |
| 2 | ATIL CHANDRESH PARIKH | | 242431 | 1.69 |
| 3 | PARIKH ATIL CHANDRESH | | 37547 | 0.26 |
| | TOTAL | | 559956 | 3.91 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | | | | Not Applicable |
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | | | | Not Applicable |
| | | TOTAL | 0 | 0.00 |