

**(I)(a) Statement showing Shareholding Pattern**  
**Name of the Company : 20 Microns Limited**  
**Scrip Code, Name of the scrip, class of security : 20MICRONS**  
**As on Date : 30-June-2013**

| <b>Partly paid shares</b>  | <b>No. of partly Paid up shares</b>  | <b>As a % of total No. of partly paid up shares</b>              | <b>As a % of total No. of shares of the company</b>   |
|--|--------------------------------------|--|---|
| Held by Promoter/Promoter Group  | 0                                    | 0  | 0   |
| Held by Public   | 0                                    | 0  | 0   |
| <b>TOTAL</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by Promoter/Promoter Group  | 0                                    | 0  | 0   |
| Held by Public   | 0                                    | 0  | 0   |
| <b>TOTAL</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>WARRANTS</b>  | <b>NO.OF WARRANTS</b>                | <b>AS A % OF TOTAL NO. OF WARRANTS</b>                           | <b>AS A % OF TOTAL NO.OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS</b>                    |
| Held by Promoter/Promoter Group  |                                      |  |   |
| Held by Public   |                                      |  |   |
| <b>TOTAL</b>   |                                      |  |   |
| <b>TOTAL PAID UP CAPITAL OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBEL SECURITIES.</b> | <b>31662056</b>                      |  | <b>100%</b>   |

(I)(a) Statement showing Shareholding Pattern as on 30.06.2013

| Category code | Category of Shareholder                                     | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                         | Shares Pledged or otherwise encumbered |                                       |
|---------------|---|------------------------|------------------------|--|--|-------------------------|--|---------------------------------------|
|               |   |                        |                        |  | AS A % OF (A+B) (VI)   | AS A % OF (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX)= (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                   | (VIII)                                 | (IX)                                  |
| <b>A.</b>     | <b>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</b>          |                        |                        |  |  |                         |  |                                       |
| 1.            | INDIAN  |                        |                        |  |  |                         |  |                                       |
| a.            | INDIVIDUALS/HINDU UNDIVIDED FAMILY                          | 23                     | 11938386               | 11938386                                     | 37.7056  | 37.7056                 | 0                                      | 0.0000                                |
| b.            | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)                     | 0                      | 0                      | 0  | 0.0000   | 0.0000                  | 0                                      | 0.0000                                |
| c.            | BODIES CORPORATE  | 3                      | 8250235                | 8250235                                      | 26.0571  | 26.0571                 | 7200000                                | 87.2702                               |
| d.            | FINANCIAL INSTITUTIONS/ BANKS                               | 0                      | 0                      | 0  | 0.0000   | 0.0000                  | 0                                      | 0.0000                                |
| e.            | ANY OTHER   |                        |                        |  |  |                         |  |                                       |
|               | <b>SUB - TOTAL (A)(1)</b>                                   | <b>26</b>              | <b>20188621</b>        | <b>20188621</b>                              | <b>63.7628</b>   | <b>63.7628</b>          | <b>7200000</b>                         | <b>35.6636</b>                        |
| 2.            | FOREIGN   |                        |                        |  |  |                         |  |                                       |
| a.            | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0                      | 0                      | 0  | 0.0000   | 0.0000                  | 0                                      | 0.0000                                |
| b.            | BODIES CORPORATE  | 0                      | 0                      | 0  | 0.0000   | 0.0000                  | 0                                      | 0.0000                                |
| c.            | INSTITUTIONS  | 0                      | 0                      | 0  | 0.0000   | 0.0000                  | 0                                      | 0.0000                                |
| d.            | QUALIFIED FOREIGN INVESTOR                                  | 0                      | 0                      | 0  | 0.0000   | 0.0000                  | 0                                      | 0.0000                                |
| e.            | ANY OTHER   |                        |                        |  |  |                         |  |                                       |

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|           |  |           |                 |                 |                |                |                |                |
|-----------|--|-----------|-----------------|-----------------|----------------|----------------|----------------|----------------|
|           |  |           |                 |                 |                |                |                |                |
|           | <b>SUB - TOTAL (A)(2)</b>  | <b>0</b>  | <b>0</b>        | <b>0</b>        | <b>0.0000</b>  | <b>0.0000</b>  | <b>0</b>       | <b>0.0000</b>  |
|           |  |           |                 |                 |                |                |                |                |
|           | <b>TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)</b>    | <b>26</b> | <b>20188621</b> | <b>20188621</b> | <b>63.7628</b> | <b>63.7628</b> | <b>7200000</b> | <b>35.6636</b> |
|           |  |           |                 |                 |                |                |                |                |
| <b>B.</b> | <b>PUBLIC SHAREHOLDING</b>   |           |                 |                 |                |                |                |                |
| 1.        | INSTITUTIONS   |           |                 |                 |                |                |                |                |
| a.        | MUTUAL FUNDS/UTI   | 0         | 0               | 0               | 0.0000         | 0.0000         | NA             | NA             |
| b.        | FINANCIAL INSTITUTIONS/<br>BANKS   | 1         | 583460          | 583460          | 1.8427         | 1.8427         | NA             | NA             |
| c.        | CENTRAL GOVERNMENT/<br>STATE GOVERNMENT(S)                                       | 0         | 0               | 0               | 0.0000         | 0.0000         | NA             | NA             |
| d.        | VENTURE CAPITAL FUNDS  | 0         | 0               | 0               | 0.0000         | 0.0000         | NA             | NA             |
| e.        | INSURANCE COMPANIES  | 0         | 0               | 0               | 0.0000         | 0.0000         | NA             | NA             |
| f.        | FOREIGN INSTITUTIONAL<br>INVESTORS   | 1         | 1196            | 1196            | 0.0037         | 0.0037         | NA             | NA             |
| g.        | FOREIGN VENTURE<br>CAPITAL INVESTORS   | 0         | 0               | 0               | 0.0000         | 0.0000         | NA             | NA             |
| h.        | QUALIFIED FOREIGN INVESTOR   | 0         | 0               | 0               | 0.0000         | 0.0000         | NA             | NA             |
| i.        | ANY OTHER  |           |                 |                 |                |                |                |                |
|           |  |           |                 |                 |                |                |                |                |
|           | <b>SUB - TOTAL (B)(1)</b>  | <b>2</b>  | <b>584656</b>   | <b>584656</b>   | <b>1.8465</b>  | <b>1.8465</b>  | <b>NA</b>      | <b>NA</b>      |
|           |  |           |                 |                 |                |                |                |                |
| 2.        | NON-INSTITUTIONS   |           |                 |                 |                |                |                |                |
| a.        | BODIES CORPORATE   | 250       | 3972486         | 3972486         | 12.5465        | 12.5465        | NA             | NA             |
| b.        | INDIVIDUALS -  |           |                 |                 |                |                |                |                |
|           | I INDIVIDUAL SHAREHOLDERS<br>HOLDING NOMINAL SHARE<br>CAPITAL<br>UPTO RS. 1 LAKH | 5674      | 2613075         | 2590177         | 8.2530         | 8.2530         | NA             | NA             |

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|           |   |             |                 |                 |                 |                 |                |                |
|-----------|---|-------------|-----------------|-----------------|-----------------|-----------------|----------------|----------------|
|           | II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH        | 25          | 2167335         | 2167335         | 6.8452          | 6.8452          | NA             | NA             |
| c.        | QUALIFIED FOREIGN INVESTOR  | 0           | 0               | 0               | 0.0000          | 0.0000          | NA             | NA             |
| d.        | ANY OTHER   |             |                 |                 |                 |                 |                |                |
|           | CLEARING MEMBERS  | 29          | 62192           | 62192           | 0.1964          | 0.1964          | NA             | NA             |
|           | HINDU UNDIVIDED FAMILIES  | 157         | 190549          | 190549          | 0.6018          | 0.6018          | NA             | NA             |
|           | NON RESIDENT INDIANS  | 67          | 1804974         | 976986          | 5.7007          | 5.7007          | NA             | NA             |
|           | TRUSTS  | 3           | 78168           | 78168           | 0.2468          | 0.2468          | NA             | NA             |
|           |   | <b>256</b>  | <b>2135883</b>  | <b>1307895</b>  | <b>6.7458</b>   | <b>6.7458</b>   | <b>NA</b>      | <b>NA</b>      |
|           | <b>SUB - TOTAL (B)(2)</b>   | <b>6205</b> | <b>10888779</b> | <b>10037893</b> | <b>34.3906</b>  | <b>34.3906</b>  | <b>NA</b>      | <b>NA</b>      |
|           | <b>TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)</b>                                    | <b>6207</b> | <b>11473435</b> | <b>10622549</b> | <b>36.2371</b>  | <b>36.2371</b>  | <b>NA</b>      | <b>NA</b>      |
|           | <b>TOTAL (A)+(B)</b>  | <b>6233</b> | <b>31662056</b> | <b>30811170</b> | <b>100.0000</b> | <b>100.0000</b> | <b>7200000</b> | <b>22.7401</b> |
| <b>C.</b> | <b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b> |             |                 |                 |                 |                 |                |                |
|           | Promoter and Promoter Group   | 0           | 0               | 0               | 0.0000          | 0.0000          | NA             | NA             |
|           | Public  | 0           | 0               | 0               | 0.0000          | 0.0000          | NA             | NA             |
|           | <b>TOTAL CUSTODIAN (C)</b>  | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0.0000</b>   | <b>0.0000</b>   | <b>NA</b>      | <b>NA</b>      |
|           | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>6233</b> | <b>31662056</b> | <b>30811170</b> |                 | <b>100.0000</b> | <b>7200000</b> | <b>22.7401</b> |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder              | Details of Shares held |                                   | Encumbered shares (*) |                     |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------------|------------------------|-----------------------------------|-----------------------|---------------------|---|-------------------------|---|---------------------------------------|---|--|
|         |                                      | No. of Shares held     | As a % of grand total (A)+(B)+(C) | No. of Shares held    | As a percentage     | As a % of grand total (A)+(B)+(C) of sub-clause | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                                 | (III)                  | (IV)                              | (V)                   | (VI)= (V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | ERIEZ FINANCE AND INVESTMENT LIMITED | 3966430                | 12.5273                           | 3966430               | 100.0000            | 12.5273   | 0                       | 0.0000  | 0                                     | 0.0000  | 12.5273  |
| 2       | ERIEZ FINANCE AND INVESTMENT LIMITED | 941411                 | 2.9733                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 2.9733   |
| 3       | ERIEZ FINANCE AND INVESTMENT LTD     | 3342394                | 10.5564                           | 3233570               | 96.7441             | 10.2127   | 0                       | 0.0000  | 0                                     | 0.0000  | 10.5564  |
| 4       | BHANUBHAI BHAILALBHAI PATEL          | 584882                 | 1.8472                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 1.8472   |
| 5       | RANJANBEN BHANUBHAI PATEL            | 342300                 | 1.0811                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 1.0811   |
| 6       | YOGESH RAMESHKANT PARIKH             | 94290                  | 0.2978                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 0.2978   |
| 7       | ILABEN PARIKH                        | 34000                  | 0.1073                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 0.1073   |
| 8       | CHANDRESH S PARIKH                   | 544998                 | 1.7212                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 1.7212   |
| 9       | CHANDRESH S PARIKH                   | 3085402                | 9.7447                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 9.7447   |
| 10      | RAJESH C PARIKH                      | 559956                 | 1.7685                            | 0                     | 0.0000              | 0.0000  | 0                       | 0.0000  | 0                                     | 0.0000  | 1.7685   |

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|    |                                |                 |                |                |                |                |          |               |          |               |                |
|----|--------------------------------|-----------------|----------------|----------------|----------------|----------------|----------|---------------|----------|---------------|----------------|
| 11 | ATIL CHANDRESH PARIKH          | 484862          | 1.5313         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 1.5313         |
| 12 | PARIKH ATIL CHANDRESH          | 75094           | 0.2371         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.2371         |
| 13 | ANANTRAI KAMDAR                | 716322          | 2.2623         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 2.2623         |
| 14 | ANANTRAI KESHAVJI KAMDAR       | 123898          | 0.3913         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.3913         |
| 15 | ALPA CHETAN TURAKHIA           | 200000          | 0.6316         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.6316         |
| 16 | RUPAL ASHISH PATHAK            | 166480          | 0.5258         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.5258         |
| 17 | SHILPA CHETAN MEHTA            | 260000          | 0.8211         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.8211         |
| 18 | KAMINI RAMESHBHAI PATEL        | 33342           | 0.1053         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.1053         |
| 19 | PATEL NEESHAD<br>RAMESHBHAI    | 48076           | 0.1518         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.1518         |
| 20 | RAMESHBHAI BALDEVBHAI<br>PATEL | 1441800         | 4.5537         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 4.5537         |
| 21 | RAMESHBHAI BALDEVBHAI<br>PATEL | 511300          | 1.6148         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 1.6148         |
| 22 | PATEL NEESHAD<br>RAMESHBHAI    | 34694           | 0.1095         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.1095         |
| 23 | SUDHIR RAMESHKANT<br>PARIKH    | 334946          | 1.0578         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 1.0578         |
| 24 | RAJESH CHANDRESH PARIKH        | 1100000         | 3.4741         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 3.4741         |
| 25 | ATIL CHANDRESH PARIKH          | 1100000         | 3.4741         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 3.4741         |
| 26 | SUDHIR RAMESHKANT<br>PARIKH    | 61744           | 0.1950         | 0              | 0.0000         | 0.0000         | 0        | 0.0000        | 0        | 0.0000        | 0.1950         |
|    | <b>TOTAL</b>                   | <b>20188621</b> | <b>63.7628</b> | <b>7200000</b> | <b>35.6636</b> | <b>22.7401</b> | <b>0</b> | <b>0.0000</b> | <b>0</b> | <b>0.0000</b> | <b>63.7628</b> |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr.No | Name of the shareholder               | No. of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---------------------------------------|--------------------|---|-------------------------|---|---------------------------------------|--|--|
|       |                                       |                    |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1     | NARENDRA MANIBHAI PATEL               | 474274             | 1.4979  | 0                       | 0.0000  | 0                                     | 0.0000   | 1.4979   |
| 2     | CHINTAN MAGANLAL KAKKAD               | 425092             | 1.3425  | 0                       | 0.0000  | 0                                     | 0.0000   | 1.3425   |
| 3     | IL AND FS SECURITIES SERVICES LIMITED | 358000             | 1.1306  | 0                       | 0.0000  | 0                                     | 0.0000   | 1.1306   |
| 4     | AXIS BANK LIMITED                     | 583460             | 1.8427  | 0                       | 0.0000  | 0                                     | 0.0000   | 1.8427   |
| 5     | SUNFLOWER BROKING PRIVATE LIMITED     | 327542             | 1.0344  | 0                       | 0.0000  | 0                                     | 0.0000   | 1.0344   |
| 6     | ARCADIA SHARE & STOCK BROKERS PVT LTD | 987458             | 3.1187  | 0                       | 0.0000  | 0                                     | 0.0000   | 3.1187   |
|       | <b>TOTAL</b>                          | <b>3155826</b>     | <b>9.9672</b>   | <b>0</b>                | <b>0.0000</b>                                     | <b>0</b>                              | <b>0.0000</b>  | <b>9.9672</b>  |

**l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

| Sr.No | Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them | No. of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|--------------------|---|-------------------------|---|---------------------------------------|--|--|
|       |   |                    |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|       | <b>NIL</b>  |                    |   |                         |   |                                       |  |  |



| <b>(I)(d) Statement Showing Details of Locked-In Shares - 30-Jun-2013</b> |                                |                                   |  |   |
|---|--------------------------------|-----------------------------------|--|---|
| <b>Sr.No</b>  | <b>Name of the shareholder</b> | <b>Number of Locked In Shares</b> | <b>Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicaetd in Statement at Para (I)(a) Above}</b> | <b>Promoter / Promoter Group / Public</b> |
| 1   | RAJESH CHANDRESH PARIKH        | 1100000                           | 3.4741   | Promoters/Promoter Group                  |
| 2   | ATIL CHANDRESH PARIKH          | 1100000                           | 3.4741   | Promoters/Promoter Group                  |
| 3   | RAGHUVIR RAMKISHAN DEVIDAYAL   | 120000                            | 0.379  | Public                                    |
| 4   | RITIKA RAMKISHAN DEVIDAYAL     | 120000                            | 0.379  | Public                                    |
| 5   | SAVITABEN H PATEL              | 200000                            | 0.6316   | Public                                    |
| 6   | RAMKISHAN AMIRCHAND DEVIDAYAL  | 120000                            | 0.379  | Public                                    |
| 7   | SUMITA RAMKISHAN DEVIDAYAL     | 120000                            | 0.379  | Public                                    |
| 8   | MADHUR MURARI TODI             | 120000                            | 0.379  | Public                                    |
|   | <b>TOTAL</b>                   | <b>3000000</b>                    | <b>9.475</b>   |   |

| <b>(II)(a) Statement Showing Details of Depository Receipts (DRs) - 30-Jun-2013</b> |   |                                  |  |   |
|---|---|----------------------------------|--|---|
| <b>Sr.No</b>  | <b>Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)</b> | <b>Number of Outstanding DRs</b> | <b>Number of Shares Underlying Outstanding DRs</b> | <b>Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}</b> |
|   | <b>NIL</b>  |                                  |  |   |

| <b>(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30-Jun-2013</b> |                              |   |  |   |
|--|------------------------------|---|--|---|
| <b>Sr.No</b>   | <b>NAME OF THE DR HOLDER</b> | <b>Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)</b> | <b>Number of Shares Underlying Outstanding DRs</b> | <b>Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}</b> |
|  | <b>NIL</b>                   |   |  |   |