

20 MICRONS™

L I M I T E D

Regd. Office: 9/10, GIDC Industrial Estate, Waghodia – 391760. Dist. Vadodara, Gujarat, India

[A] UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011

(₹ in Lacs)

| Sr. No. | Particulars | Quarter Ended | | Year ended |
|-----------|--|----------------------------|----------------------------|-------------------------|
| | | 30-06-2011 (Un-audited) | 30-06-2010 (Un-audited) | 31-03-2011 (Audited) |
| 1 | (a) Turnover | 6799.11 | 5884.24 | 24072.38 |
| | Less: Excise Duty | 104.17 | 72.87 | 516.74 |
| | Net Sales | 6694.94 | 5811.37 | 23555.64 |
| | (b) Other operating income | 35.07 | 57.94 | 32.10 |
| | Total Income (a+b) | 6730.01 | 5869.31 | 23587.74 |
| 2 | Expenditure | | | |
| a | (Increase) / decrease in the stock in trade and work in progress | 138.16 | 271.42 | 290.08 |
| b | Consumption of raw materials | 3476.97 | 3085.70 | 13111.65 |
| c | Direct Operating Expenditure | 624.25 | 428.15 | 2198.94 |
| d | Employees cost | 516.75 | 378.33 | 1783.12 |
| e | Depreciation and Amortisation | 151.34 | 126.73 | 533.30 |
| f | Administrative and other expenses | 159.94 | 117.58 | 574.19 |
| g | Selling and Distribution Expenses | 876.11 | 709.75 | 3227.72 |
| | Total (a + g) | 5943.51 | 5117.67 | 21719.01 |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Item (1 - 2) | 786.49 | 751.65 | 1868.73 |
| 4 | Other Income | 34.79 | - | 153.37 |
| 5 | Profit before Interest and Exceptional Items (3+4) | 821.28 | 751.65 | 2022.10 |
| 6 | Interest | 288.74 | 322.67 | 1061.61 |
| 7 | Profit after interest but before Exceptional Items (5-6) | 532.55 | 428.97 | 960.50 |
| 8 | Exceptional Items (payments under Voluntary Retirement option) | - | 39.42 | 39.42 |
| 9 | Profit from ordinary Activities before tax (7-8) | 532.55 | 389.56 | 921.08 |
| 10 | Provision for Current Tax | 150.00 | 119.00 | 310.61 |
| 11 | Deferred Tax Adjustment | (27.94) | (14.55) | 60.28 |
| 12 | Net Profit from Ordinary Activities after tax (9-10-11) | 410.49 | 285.11 | 550.19 |
| 13 | Extraordinary Items (net of tax expenses) | - | - | - |
| 14 | Net Profit for the period / year | 410.49 | 285.11 | 550.19 |
| 15 | Paid - up equity share capital (Face value of shares ₹10 each) | 1433.10 | 1433.10 | 1433.10 |
| 16 | Reserve excluding Revaluation Reserve | - | - | 3027.22 |
| 17 | Earning per Share (Face value of ₹10 each) Before and After Extraordinary items | | | |

Profit After Tax Increased by 44%

Profit Before Tax Increased by 37%

Gross Sales Increased by 16%

| | | | | |
|----|--|-------------|-------------|-------------|
| | -Basic | 2.86 | 1.99 | 3.84 |
| | -Diluted | 2.86 | 1.99 | 3.84 |
| 18 | Public shareholding | | | |
| | --Number of shares | 6450708 | 6889284 | 6557347 |
| | --Percentage of shareholding | 45.01% | 48.07% | 45.76% |
| 19 | Promoters and Promoters Group Shareholding | | | |
| a) | Pledge/ Encumbered | | | |
| | - No. of Shares | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group) | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share Capital) | NIL | NIL | NIL |
| b) | Non-Encumbered | | | |
| | - No. of Shares | 7880320 | 7441744 | 7773681 |
| | - Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group) | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share Capital) | 54.99% | 51.93% | 54.24% |

[B] NOTES:

1. The above Financial Results were reviewed by the Audit Committee and approved by the Board of directors in their Meeting held on 04.08.2011.
2. Statutory Auditors of the Company have carried out limited review of result for the quarter ended June 30, 2011.
3. The Company operates in one business segment i.e. industrial minerals. The secondary segment is geographical which is given below:

| Sales | (₹ in Lacs) | | |
|--------------|---------------------------|---------------------------|-------------------------|
| | Quarter Ended | | Year Ended |
| | 30-06-2011 (Unaudited) | 30-06-2010 (Unaudited) | 31-03-2011 (Audited) |
| Domestic | 6236.16 | 5278.17 | 21730.36 |
| Exports | 562.95 | 606.07 | 2342.02 |
| Total | 6799.11 | 5884.24 | 24072.38 |

4. At the beginning of the Quarter, no investor complaint was pending. During the quarter, no investor complaint was received and there is no complaints pending at the end of the quarter.
5. Figures for the previous period have been regrouped/ rearranged, wherever necessary to make them comparable.

Place : Vadodara
 Date : 04-08-2011

For, 20 Microns Limited

Sd/-
Chandresh S. Parikh
 Chairman & Managing Director